

**Community  
Impact Report  
2022**



**Sage Seniors Association**

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Charitable Registration Number: 119154839 RR 0001

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# Mission and Vision

**Sage Seniors Association (Sage) is a community-based senior-serving organization that provides a comprehensive spectrum of supports and services to seniors in the greater Edmonton area and beyond!**

## Our Mission

Inspiring and supporting seniors to be the best they can be.

## Our Vision

A community where all seniors are valued and have the opportunity to live according to their beliefs, abilities, and aspirations.

## Our Approach

### ASSET BASED

We listen for, celebrate, and help mobilize the unique gifts, aspirations, and strengths of seniors.

### RELATIONAL

We take the time to deeply understand seniors as holistic, complex, and multifaceted individuals who have a spectrum of needs and strengths.

### CO-CREATIVE

We work with seniors in a reciprocal and co-creative manner that recognizes and draws upon the shared wisdom and expertise of both staff and seniors.

### SELF-DETERMINING

We ask seniors themselves when, how, why, and what it means to create positive changes in their communities.

# Strategic Priorities

We will leverage Sage’s holistic approach to ensure services in Alberta optimize health, agency, and inclusion for seniors.

## ACTION AREAS

1

### Establish the model

Excellence in practice  
Service integration



2

### Share the model

Knowledge mobilization  
Capacity building



3

### Amplify the model

Address systemic barriers  
Leverage our position



# Our 2022

## Snapshot

### WHAT WE DO

Activities and Events

Celebrating the Contributions of Seniors

Combating Ageism

Community Animation and Engagement

Community-Based Initiatives

Computer Classes and Device Training

Creative Pursuits and Expression

Cross-Sector Collaboration and Partnerships

Dance, Fitness, and Exercise Classes

Directory of Senior Services

Falls Prevention

Financial Literacy and Fraud Awareness Programs

Fostering Community-Based Senior Leadership

Friendly Phone Calls

Grandparents Who Parent Support Groups

Groups Curated for Seniors by Seniors

Health and Wellness Programming

Help Securing Housing

Help With Hoarding Behaviour

Help with Income Taxes and Forms

Intergenerational Engagement

Individualized Social Support and Connections

Languages Other Than English Classes

LGBTQ2S+ Programming

Lifelong Learning Opportunities

Men's Shed

Multicultural Seniors Outreach

Music Clubs and Classes

Online Programming

Outreach to Isolated Seniors

Presentations

Research and Advocacy

Social Engagement

Student Engagement

System Navigation

Therapeutic Support Groups

**We work with and from the strength of seniors and help address the issues affecting them.**

- In the last year alone, we worked with almost 3,000 seniors – connecting with them over 27,000 times.
- Our Supports and Housing program helped over 2,700 seniors through 5,160 connections.
- Most seniors contacted us to access various support services or for help finding housing.
- We observed an increase in seniors accessing the food bank, as well as experiencing social isolation, reduced access to services, and health challenges.
- These challenges were exacerbated by the rising cost of living and the ongoing impacts of the COVID-19 pandemic.
- Collaborations and partnerships with other organizations are an essential component of every program that Sage offers.
- Sage participated in over 20 partnerships and collaborations throughout 2022 – engaging with more than 60 organizations.
- When seniors connect with Sage, they are connected to an accessible network of support and wellbeing opportunities and engagement initiatives.

**Sage is recognized for its expertise in programming that supports seniors experiencing complex needs.**

- Most seniors using our support services needed financial help, while those needing housing assistance were primarily concerned with finances and logistics of moving.

**We seek to protect and promote healthy aging in community, reduce the risk of social isolation, improve quality of life, and positively impact the holistic wellbeing of seniors.**

- More than 400 participants accessed Life Enrichment programming, ranging from fitness classes to social and recreational opportunities to educational workshops.
- Remote access continued for many programs and services which increased accessibility for seniors facing mobility or transportation barriers, provided greater flexibility in accessing services, and reached a wider audience.

**Our team of staff, volunteers, and students connect people to information, organizations, and resources.**

- Volunteers allow Sage to offer programming at no or low cost – reducing barriers to participation and offering opportunities for seniors to connect and share their gifts!
- Over 70% of respondents agreed that they have made positive social connections with peers as a result of volunteering at Sage.

**24 students contributed over 4,000 hours (about 5 and a half months!) across many Sage programs.**

- We worked with a team of volunteers who gave hundreds of hours to help seniors file over 2,880 income tax returns and gain access to benefits and financial supports.
- The Seniors Income Tax Clinic is often the first step to other stabilizing resources and life-enriching connections.
- Our Friendly Wellness Check program made over 2,570 calls to isolated seniors, with 87% of callers reporting positive social connections as a result.
- In 2022, 490 individuals were impacted by Sage’s Ageing to Sageing program – including 377 seniors and 113 youth.
- 7 regular partnerships supported the daily work of Ageing to Sageing, with connections to more than 20 community agencies and groups.
- Despite lack of dedicated funding for the This Full House program, Sage was able to help 37 people struggling with hoarding behaviours.

- The Seniors Safe House provided temporary housing and assistance to 38 older adults leaving abusive situations.
- We initiated the Aging in Community Supports program, allowing seniors recently released from hospital to access practical and social supports and prevent readmission.

**The 2022 Virtual Seniors Forum provided information, resources, and facilitated discussions on a wide variety of topics related to aging well in community.**

- Over 80% of respondents reported increased knowledge of community resources as a result of attending the Forum.
- Seniors Saturday was successfully held in five communities, providing valuable information, fostering social connections among seniors, and supporting intergenerational relationships within neighborhoods across Edmonton.

- In 2022, Sage introduced the Sage Circle – a 45-minute online gathering aimed at connecting and informing community members about our unique approach to working with and for seniors.

**Due to the COVID-19 pandemic and its impact on distribution and advertising revenues, Sage made the difficult decision to postpone production of the Directory of Senior Services for 2021-22.**

- Print copies of the 2020-21 Directory were available for pickup at various locations across the Capital Region or mailed directly to readers at no cost.
- As always, the Directory remained free and accessible online – accessed by 11,083 people over 15,300 times.
- Work on the next edition of the Directory is underway and is scheduled for publication in 2023.

# Truth and Reconciliation

To effectively serve Edmonton's senior population, it is important to acknowledge the unique experiences and realities of their lives, including the ways in which they may be impacted by systems of oppression.

The enduring effects of colonization and Canada's residential school system continue to have a significant impact on the lives of Indigenous peoples.

**In observance of the National Day for Truth and Reconciliation, Sage closed on Friday, September 30, 2022.**

We are committed to taking action towards reconciliation by creating space and offering opportunities for reflection, as well as expanding our knowledge and understanding as a team.

**Sage staff participated in two-day training on de-colonizing and anti-carceral practice through the Centre for Indigegogy at Wilfrid Laurier University.**

Part of this commitment is recognizing that de-colonization is a journey that requires constantly challenging how we see things, unlearning and re-learning what we need to do, and engaging in conversation together.



**“You have to act as if it were possible to radically transform the world. And you have to do it all the time.”**

**— Angela Davis**

## Seniors Safe House Renovations

**After years of fundraising, only to be delayed by a global pandemic, renovations of the Seniors Safe House were finally completed in 2022!**

With major contributions from the Stollery Charitable Foundation, No Room in the Inn, St. Paul's Foundation, The Lorraine Fund at the Edmonton Community Foundation, the Edmonton Glenora Rotary, and many individual donors, the Seniors Safe House now has private meeting rooms for residents and staff to work together during their stay, safe and accessible in-suite washrooms, and offices for Safe House staff.

The Seniors Safe House provides temporary housing and help for men and women over 60 who are leaving abusive situations. Open since 2000, it is the only program of its kind in Northern Alberta.

The Seniors Safe House was acknowledged with a Minister's Seniors Service Award in 2022 for innovation and outstanding service by an organization that serves Alberta seniors.





## Collaborative Technology

**Instructors and participants of Sage’s Life Enrichment programs are working together to use new technology to create spaces that include both participants on-site at Sage and participants who connect through Zoom.**



Sage received a federal grant to purchase collaborative video conferencing technology for the auditorium and two classrooms, allowing individuals facing health issues, transportation problems, or caregiving duties to participate in activities hosted on-site.

With the willingness and patience of Life Enrichment volunteer instructors and participants, seniors who rely on these classes for their physical and social wellbeing now have options for how they will participate.

**“...Thank you for all the work you and Master Ken did to get [remote access to the class] working. It’s so nice to be able to join Master Ken’s classes again. I really missed them.”**

**— Program Participant**

## Conversation, Connection, and Celebration

**In 2020, we moved our annual Seniors Forum online due to pandemic restrictions, and it was successful. However, we can't underestimate the significance of face-to-face connections and the power neighborhoods have in promoting healthy aging.**

Sage worked with community partners and sponsors like the Edmonton Federation of Community Leagues, Age Friendly Edmonton, and Servus Credit Union to provide Seniors Saturday, a creative solution that could offer valuable information, increase social participation

for seniors, and support healthy, intergenerational connections in neighbourhoods across Edmonton.

On October 1, 2022, as part of the Day of Older Persons, free events were held in five communities featuring presentations on various topics relevant to seniors.

Seniors Saturday was successful in bringing together a diverse group of attendees, providing engaging and relevant content, facilitating meaningful interactions, and fostering opportunities for future collaboration and community-building.





**“COVID-19 certainly highlighted gaps and issues facing seniors in Edmonton – not the least of which was the impact of isolation – but it also showed us how important our communities are, and how neighbourhood-based connections and supports can be the most important thing in the world.”**

**— Nicole Smith, Director of Research and Community Engagement, Sage Seniors Association**

# Seniors Income Tax Clinic

**The Seniors Income Tax Clinic is free and accessible in person or by phone. Once an individual is confirmed to qualify for the service, an appointment is booked with a trained volunteer (mostly seniors themselves) who work with the senior to complete their income tax filing.**

Prior to the COVID-19 pandemic, the tax clinic was held in person only. Sage transitioned to an over-the-phone clinic during the pandemic for the safety of volunteers and seniors. This adaptation continued as it enabled access for individuals who are mobility restricted or those for whom transportation is a barrier. As a result, those who are bedridden, or have been admitted to hospital or who reside in long-term care facilities can be helped with their filings. Phone-based support has also helped seniors who live in rural areas and have trouble accessing free tax clinics.

Sage also extends this service to our partners in the Multicultural Seniors Outreach Program to support seniors from various ethno-cultural communities. Caregivers who are responsible for clients who do not have capacity or family members who hold Power of Attorney are able to access tax filing services as well.

When tax filings are up to date, seniors are able to receive the benefits they are entitled to, and for many, this is the key to their housing and food security.

## Friendly Wellness Check Program

**Sage's Friendly Wellness Check program connects isolated seniors to volunteers who foster a genuine human connection that can help combat loneliness. Volunteers have connected with thousands of seniors participating in the program, which underscores the need for this kind of engagement.**

Friendly Wellness Check program participants appreciated the information provided by Friendly Callers about resources such as healthcare providers, housing, and tax clinics. They also noted the program's positive impact on their mental health, especially during the COVID-19 pandemic, with the calls providing a reliable source of support and preventing social isolation. Some participants valued the program as an opportunity for socialization, with Friendly Callers providing engaging conversations and connection to people with shared interests.

**"...and  
it's lovely to know  
someone cares about me."**

**— Program Participant**



## Sector Building and Leadership

**Sage staff members participate in city and province-wide committees, contribute to sector development, deliver presentations on issues affecting older adults, and provide senior-specific professional development opportunities.**

Sage's research in frailty screening and development of intake and assessment tools has led to leadership in a local and provincial social prescribing network. This network aims to connect primary care providers with non-medical community supports, addressing the holistic health needs of older adults.

As part of the Healthy Aging Alberta (HAA) initiative, Sage is involved in senior-sector development, inter-sectoral collaboration, and strategic planning. This includes roles such as Chair of the Community Leadership Council (CLC), leading the HAA stakeholder relations strategy, representing the CLC at the Homecare Path Forward Advisory Committee, and supporting the implementation of the Healthy Aging Framework for planning and evaluation.

**Additionally, Sage staff have contributed to the development of an improved outreach model in Edmonton, enhancing access to services for seniors in need.**

# Collective Action

## Collaborators and Partners

**Sage’s approach is based on collaboration and building relationships, which is crucial for our work with equity-seeking seniors.**

We partner with a range of organizations to serve seniors from diverse backgrounds, such as LGBTQ2S+ and immigrant, refugee, and newcomer seniors.

Through fiscal agent and intermediary relationships, we also provide supplementary services, capacity, and organizational support to partners with expertise in equity-seeking communities. Our collaborative approach ensures that we can effectively serve the needs of all seniors in our communities.

### Some of our key collaborations and partnerships include:

Brenda Stratford  
Foundation

Caregivers Alberta

Covenant Health Palliative  
Care Institute

Edmonton Federation of  
Community Leagues

Edmonton Pride Seniors  
Group

Edmonton Seniors

Coordinating Council

Elder Abuse Consultation  
Team

Health Cities

Healthy Aging Alberta

Healthy Aging CORE

(Collaborative

Online Resources and  
Education)

Men’s Sheds

Pride Centre of Edmonton

## **AGING IN COMMUNITY SUPPORTS**

Drive Happiness  
Edmonton Seniors Coordinating Council  
Jewish Family Services Edmonton  
Multicultural Health Brokers Cooperative

## **C5 NORTHEAST HUB**

Bent Arrow Traditional Healing Society  
Boyle Street Community Services  
Edmonton Mennonite Centre for  
Newcomers  
Norwood Child and Family Resource  
Centre  
Terra Centre for Teen Parents

## **DRAGONFLY**

Athabasca University  
University of Alberta

## **DROP-IN SINGLE SESSION COUNSELLING**

Boys and Girls Clubs Big Brothers Big  
Sisters of Edmonton and Area  
Canadian Mental Health Association -  
Edmonton Region  
Edmonton John Howard Society  
Pride Centre of Edmonton  
The Family Centre of Northern Alberta

## **EDMONTON HOARDING COALITION**

Alberta Health Services: Continuing Care  
Alberta Health Services: Environmental  
Public Health  
Alberta Helping Animals Society (AHAS)  
City of Edmonton: Animal Care and  
Control  
City of Edmonton: Bylaw  
City of Edmonton: Fire Prevention  
City of Edmonton: Tenant Support  
Services  
Covenant Health: Community Geriatric  
Psychiatry  
E4C  
Edmonton Community Legal Centre  
Edmonton Humane Society  
Edmonton Police Service: Animal Cruelty  
Investigation Unit (ACIU)  
GEF Seniors Housing  
Government of Alberta: Assured Income  
for the Severely Handicapped (AISH)  
Helping Hands Personal Assistants  
Hoarding Disorder Foundation of Alberta  
(HDFFA)  
Junkzilla Junk Removal  
University of Alberta: Department of  
Emergency Medicine  
Your Organized Friend

## **LIFE ENRICHMENT**

ASSIST – Community Services Centre  
Edmonton Mennonite Centre for  
Newcomers  
Edmonton Pride Seniors Group  
GeriActors  
Pride Centre of Edmonton  
University of Alberta Student  
Engagement Centre



## **MULTICULTURAL SENIORS OUTREACH**

Multicultural Health Brokers Cooperative

## **SENIORS EQUITY COLLECTIVE**

Drive Happiness  
GEF Seniors Housing  
Multicultural Health Brokers Cooperative

## **SENIORS PROTECTION PARTNERSHIP**

City of Edmonton Community Services  
Community Geriatric Psychiatry  
Covenant Health  
Edmonton Police Service  
Today Family Violence Help Centre

## AGEING TO SAGEING

Alberta Avenue Seniors  
Beacon Heights Seniors  
Bent Arrow Traditional Healing Society  
Bethel United Church of Jesus Christ  
Beverly Heights Seniors  
Clareview Community Builders  
Clareview Community Recreation Centre  
Concordia University  
Family Resource Network  
John D. Bracco School  
Kohkom Kisewatisiwin Society  
Londonderry Seniors  
Niginan Housing Ventures  
Rotary Club of Edmonton Northeast

Rundle Health Centre - Edmonton North  
Primary Care Network  
Seniors Centre Without Walls  
Sinkunia  
South Clareview Seniors  
The Carrot Coffee Group  
Virginia Park School

## AGING WITH PRIDE

Edmonton Pride Seniors Group  
Pride Centre of Edmonton

## MEN'S SHEDS

City of Edmonton  
Men's Sheds Association of Edmonton



# Silver Threads of Sage

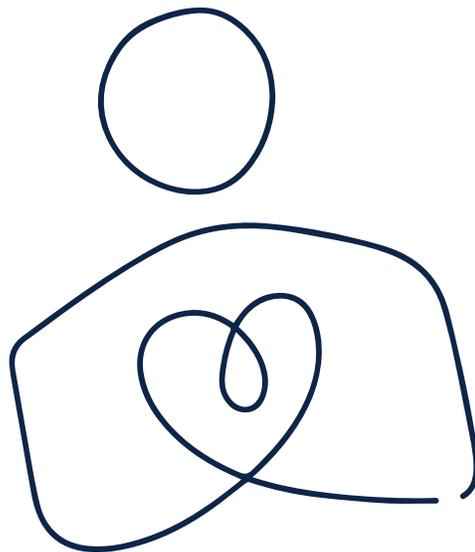
We believe that building a strong network of support, including stakeholders such as funders, volunteers, members, donors, advocates, allies, and community groups, is essential to sustain the social supports required for healthy aging in the community.

## Sage Circle

In 2022, Sage launched the Sage Circle – a 45-minute online meetup that connects and informs community members about Sage’s unique model for working with and for seniors.

During the meetups, participants hear from Sage champions, members, and other stakeholders involved in the organization.

Sage Circles were designed as spaces where stakeholders can build a better understanding of Sage’s approach, current challenges and opportunities, and foster new relationships that strengthened the network of support.



**We also introduced the Silver Threads e-newsletter to regularly share impactful stories and provide valuable information and opportunities to help.**

# Government and Community Grant Funding

## Celebrating a community of support.

Sage's impact is a result of a combination of community, corporate and government support.

Alberta Elder Abuse Awareness Council (AEAAC)

Alberta Government – Community and Social Services

Alberta Government – Canada-Alberta Job Grant

Canada Mortgage and Housing Corporation

City of Edmonton – Age Friendly Edmonton

City of Edmonton – Donate a Ride

City of Edmonton – Senior Centre Investment Program (SCIP)

City of Edmonton – Family and Community Support Services (FCSS)

City of Edmonton – Social Development

CN Edmonton Community Board

Drive Happiness – Seniors Equity Collective

Edmonton Community Foundation

Edmonton Seniors Coordinating Council (ESCC)

GEF Seniors Housing

Government of Canada – Canada Summer Jobs (CSJ)

Government of Canada – Community Volunteer Income Tax Program (CVITP)

Government of Canada – New Horizons for Seniors Program (NHSP)

Government of Canada – Women's Shelters Canada (WSC)

HelpAge Canada

Homeward Trust Foundation

Petro-Canada CareMakers Foundation

Royal Alexandra Hospital Employees'  
Charitable Donations Fund

South East Edmonton Seniors  
Association (SEESA)

The Family Centre

Union 52 Benevolent Society

United Way of Calgary and Area

United Way of the Alberta Capital Region

Women in Motion – InMotion Network

### **SENIORS SAFE HOUSE RENOVATION FUNDERS**

Lorraine Fund at the Edmonton  
Community Foundation

No Room in the Inn

Rotary Club of Edmonton Glenora

Safe House Donations – Capital Campaign

Government of Alberta

St. Paul's Foundation Edmonton

Stollery Charitable Foundation

### **CORPORATE SPONSORS**

Alberta Association of Optometrists

Alberta Blue Cross

Canterbury Foundation

Chartwell Retirement Residences

Crowe MacKay LLP

Dignity Memorial Funeral Homes

GEF Seniors Housing

Lifestyle Options Retirement  
Communities

Qualicare Edmonton South

Qualicare Home Care of Edmonton East

Riverbend by Revera

Servus Credit Union

Sutherland Carpentry Services Inc.

The Tegler Foundation

The Churchill by Revera

The Waterford of Summerlea  
(Chantelle Management Ltd.)

# Donors

**Thank you for supporting Sage and for your commitment to improving the lives of seniors in our community.**

Your donations make a significant impact in allowing us to provide essential programs and services to vulnerable seniors. We are deeply grateful to all our donors, including those who have chosen to give anonymously. Your gifts increase the resiliency of our aging community.

**We could not do this important work without you.**

Brent Abbott

Shirley Agard

Alberta Council of Women's Shelters  
(ACWS)

Alberta Health Services, Health Link

Marimuthu Ananda Sundram

John & Deanna Ashton

Janet Askin

ATCO EPIC: Employees

Participating in Communities

Stan Bailey

Beatrice Baker

Julia Balombin

Martha Bantle

Winifred Batchelor

Benevity, Canadian Online Giving  
Foundation

Lilian Blakemore

Julia Boberg

E. Ross Bradley

Darren Buma

Linda Bumstead

Lucita Cabigon

Gail Campbell

Canada Helps

Doreen Chapman

CAF Canada (Charities Aid  
Foundation of Canada)

Marjorie Chemerys

Neil Chymko

Donna Coble

Chantal Collin

Ruth Daney

Ms. Patricia Davison

Tracy Davyduke

Shirley Dawson

Marie Delisle  
Craig Delveaux  
Audrey DeShaye  
Silvio Dobri  
Hector Dubon  
Linda Duhaim  
Andrea Dunn  
Echo Hair Design  
TELUS Community Ambassadors  
Edmonton  
Darlene Elliott  
Marjorie Evans  
Alana Forst  
Natalia Gago-Esteves  
Gap  
Rosemarie Garvey  
M. German  
Laverne Getschel  
John & Lynne Gibson  
Colleen Gilliam  
Adeline Gorda  
Bonar Gow  
Norman Gressel  
Zahra Hafezian  
Tyler and Lorelei Heglin  
Louise Heidbrink  
Juliette Henley  
Paulina Ho  
Harvey Hook  
Hosanna Lutheran Church Quilting Group  
Angeline Huizing  
Imperial Sovereign Court of the  
Wild Rose Social Association  
Colleen Jahns  
Tamara Janzen  
Allyson Jeffs  
Laurence Jewell  
Donald Junk  
Dr. Hubert Kammerer  
Paula & Alje Kamminga  
Farida Kasmi-Thompson  
Katherine Hanna Insurance Agency Inc.  
Denise Keyes  
Paula Knight  
Donna Koenig  
Phyllis Koncur  
Judy Kriaski  
Barbara & Larry Kroening  
Cindy Lane  
Patricia Letendre  
Jason Li  
Gertrude Love  
Doris Lynch  
Teresita Lynch  
Adele Lysak  
M&M Food Market, Lakeland Ridge,  
Sherwood Park  
Karen MacDonald

Laura MacDonald	Vicki Robson
Maria Macdonald	Lucy Roddick
Bob & Margie Marvin	Alfred Rode
Chelsey Matechuk	Lawrence Romanick
Maria McAllister	Anne Romanow
Maureen McCubbin	Geraldine Rousseau
Karen McDonald	Winifred Ruane
Lawrence McKnight	Catherine Ryan
Lynn Mekechuk	Katherine Sawka
Robert Merrett	John Schiel
Machiko (May) Nakamura	Terry Scholer
Ron Neuman	Alvin Schrader
Myrtle Nicholson	Kenneth Shields
Margaret Nicolson	Rosalind Sirman
Marilyn Olekson	Marian Skidmore
Norman Omoth	D. Lynn Skillen
Cathy Page	Evelyn Slipchuk
Edward Pang	Patricia Smart
Catherine & Richard Perry	Janet Anne Smith
Lam Phan	Mable Solomon
Darrell & Tammy Pidner	Joseph & Betty Sparling
Pioneer House Club 50	Shelaine Sparrow
Patricia Pitman	Rose Stauffer
Vijay Prashar	Phyllis Steinke
Sharon Prather	Eric Storey
Betty Randall	Graham Strauss
RBC Foundation	Rohini Sumaru
Margaret Roberts	Anne Summach
Laurel Robertson	Suncor

Rohit Tayal  
Paul Taylor  
Esther Tell  
Joyce Theander  
Audrey Thew  
Peter Trott  
Mary Tsoi  
Gordon Tunheim  
Doug Tupper  
United Way of Calgary  
Donor Choice Program  
Robert & Gladys Waldroff  
John Gerald Walker  
Warren West  
James Robert Whitehead  
Shirley Wiebe  
Dr. Natalie Wilson  
Barbara Woods  
Your Good Company Ltd.

**ENDOWMENT FUNDS HELD AT  
THE EDMONTON COMMUNITY  
FOUNDATION**

Barbara G. Blackley Fund  
Cable Family Community  
Endowment Fund  
Douglas Milton Campbell Estate Fund

Thank you to the Canadian Red Cross and Health Canada for providing Sage with free COVID-19 rapid antigen tests and masks for distribution as part of the **Stop the Spread and Stay Safe!** program.



**We would like to express our gratitude to all our donors and community partners for their generous support, including many who chose to give anonymously.**

# Board of Directors

## **President**

Kathleen Thurber

## **President Elect**

Michael Solowan

## **Past President**

Joyce Tustian

## **Secretary**

Gregory Springate

## **Treasurer**

Gregory Springate

## **Members at Large**

Sharon Anderson

Kathy Classen

Cathy Giblin

Arielle Whitham

Anne Smith

Paul Taylor

Faye Dewar

## **Executive Director**

Karen McDonald

# Financials

Sage Seniors Association  
Summarized Statement of Financial Position  
December 31, 2022

	2022	2021	2020
<b>ASSETS</b>			
Current			
Cash	\$ 890,996	\$ 1,128,052	\$ 1,319,469
Accounts receivable	36,695	122,783	294,013
Inventory	1,288	1,972	4,146
Prepaid expenses	10,010	26,311	16,649
	938,989	1,279,118	1,634,277
Long-term portfolio investments, at market value	500,207	542,677	510,042
Property and equipment	523,973	509,644	617,931
<b>TOTAL ASSETS</b>	<b>\$ 1,963,169</b>	<b>\$ 2,331,439</b>	<b>\$ 2,762,250</b>
<b>LIABILITIES</b>			
Current			
Accounts payable	\$ 165,613	\$ 118,561	\$ 94,112
Deferred contributions	848,456	969,603	1,197,123
	1,014,069	1,088,164	1,291,235
Deferred contributions related to capital assets	502,949	493,078	606,294
	1,517,018	1,581,242	1,897,529
<b>LIABILITIES</b>			
Unrestricted	(75,080)	190,954	343,041
Capital assets	21,024	16,566	11,638
Contingency	121,413	120,727	119,958
Investment	378,794	421,950	390,084
	446,151	750,197	864,721
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$ 1,963,169</b>	<b>\$ 2,331,439</b>	<b>\$ 2,762,250</b>

**Sage Seniors Association**  
Summarized Statement of Operations  
For the year ended December 31, 2022

	2022	2021	2020
<b>REVENUE</b>			
Government grants	\$ 1,777,420	\$ 1,813,991	\$ 2,969,457
Government emergency funding	518	97,515	459,764
Other grants	339,534	461,536	444,489
Self-generated revenue	180,780	230,890	188,981
Donations and fundraising	163,233	102,051	35,137
Investment income	13,226	23,069	23,069
	2,474,711	2,729,052	4,115,414
<b>EXPENSES</b>			
Wages and benefits	1,885,505	2,003,727	2,208,498
Program expenses	413,103	411,857	993,776
Office operation	95,025	131,562	194,469
Occupancy	129,453	102,732	142,437
Amortization	126,020	131,412	132,400
Other expenses	82,998	78,687	93,296
	2,732,104	2,859,977	3,764,876
<b>EXCESS OF REVENUE OVER EXPENSES BEFORE OTHER ITEM</b>	(257,393)	(130,925)	350,538
Change in unrealized gain on portfolio investments	(46,653)	16,401	13,474
<b>CHANGE IN UNREALIZED GAIN ON PORTFOLIO INVESTMENTS</b>	\$ (304,046)	\$ (114,524)	\$ 364,012

As per Note 11 of Audited Financial Statements – December 31, 2022: For the year ended December 31, 2020, there was an excess of revenues over expenditures of \$364,012 as a result of revenues from the federal COVID wage subsidy program. In order to maintain organizational capacity after the government emergency funding reduced, the organization used this excess towards offsetting a deficiency of revenues over expenditures for the year ended December 31, 2021, and December 31, 2022.

**The complete audited financial statements are available upon request.**



**Sage Seniors Association**

15 Sir Winston Churchill Square  
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